

## SCENARIO PLANNING SERVICE JUNE ROUNDTABLE – HOUSTON

**Tuesday June 22, 2010**

Four Seasons Hotel  
1300 Lamar, Houston TX 77010  
Tel: 1-713-652-6266  
9:30 to 4:45 p.m.

### Agenda

9:30 am – 10:00 am	— Coffee and Registration —
10:00 am – 11:10 am	<i>PIRA Long-Term Outlook &amp; Scenarios: Long Gas/Short Oil: How Will the Market Balance?</i> Mark Schwartz, President and Managing Director of Scenario Planning
	— Break —
11:30 am – 12:10 pm	<i>Macroeconomic Outlook: Post-Recovery Limits to Growth</i> Peter Jaquette, Director, Global Oil
	— Lunch —
1:15 pm – 2:00 pm	<i>Long-Term North American Gas Supply Outlook</i> Greg Shuttlesworth, Executive Director, Natural Gas
2:00 pm – 2:40 pm	<i>Russian Gas Contracts: European and Global Gas Pricing Ramifications</i> Ira Joseph, Executive Director, International Gas
	— Break —
3:00 pm – 3:35 pm	<i>Are We Witnessing a Renaissance of Liquids Supply Growth?</i> Bill Fuller, Senior Director, International Oil
3:35 pm – 4:10 pm	<i>How Long Until the Next Refining Upcycle?</i> Rick Joswick, Managing Director, Global Oil
4:10 pm – 4:40 pm	<i>Climate Change: Has the Momentum Stopped?</i> Roman Kramarchuk, Managing Director, Emissions and Clean Energy
	Client Feedback and Areas for Future Focus