

SCENARIO PLANNING SERVICE JUNE ROUNDTABLE - HOUSTON

Tuesday June 21, 2011

Four Seasons Hotel
1300 Lamar, Houston TX 77010
Tel: 713 652-6266/800 332-3442
9:30 to 4:15 p.m.

Agenda

- 9:30 a.m. – 10:00 a.m. – Coffee & Registration –
Austin Room, Third Floor
- 10:00 a.m. – 11:10 a.m. *PIRA Long-Term Outlook & Scenarios: Additional Shocks to Absorb*
Mark Schwartz, President and Managing Director, Scenario Planning
- Break –
- 11:20 a.m. – 11:55 a.m. *The Rolling Revolution in MENA: Status Report and*
Longer-Term Implications for Oil and Gas
Michelle Billig Patron, Senior Director, Political Risk
- 11:55 a.m. – 12:30 p.m. *Will Commodity Price and Availability Set the Limit on*
Global Economic Expansion?
Peter Jaquette, Director, Global Oil
- Lunch –
- 1:30 p.m. – 2:10 p.m. *Diverging Trends: LNG Market Tightens; Global Shale Gas Moves*
Closer to Reality
Ira Joseph, Executive Director, International Gas
- 2:10 p.m. – 2:40 p.m. *North American Non-Conventional Liquids: How Much Upside?*
Frederick W.A. (Bill) Fuller, Senior Director, International Oil
- Break –
- 3:00 p.m. – 3:35 p.m. *Size and Shape of the Long-Term Barrel: An Assessment of Key Assumptions*
Rick Joswick, Managing Director, Global Oil
- 3:35 p.m. – 4:00 p.m. *Reconsidering Gas-to-Liquids (GTL)*
Mark Schwartz
- 4:00 p.m. – 4:15 p.m. *Client Feedback and Areas for Future Focus*