

SCENARIO PLANNING SERVICE JUNE ROUNDTABLE – LONDON

Monday June 14, 2010

London Hilton Hotel
22 Park Lane, London, W1K 1BE, UK
Tel: +44-20-7208-4040
8:00 am to 2:10 pm

Agenda

8:00 am – 8:30 am	— Coffee and Registration —
8:30 am – 9:40 am	<i>PIRA Long-Term Outlook & Scenarios: Long Gas/Short Oil: How Will the Market Balance?</i> Mark Schwartz, President and Managing Director of Scenario Planning
9:40 am – 10:15 am	<i>Macroeconomic Outlook: Post-Recovery Limits to Growth</i> Peter Jaquette, Director, Global Oil
	— Break —
10:35 am – 11:20 am	<i>Long-Term North American Gas Supply Outlook</i> Greg Shuttlesworth, Executive Director, Natural Gas
11:20 am – 12:00 pm	<i>Russian Gas Contracts: European and Global Gas Pricing Ramifications</i> Ira Joseph, Executive Director, International Gas
	— Working Lunch —
12:40 pm – 1:10 pm	<i>Are We Witnessing a Renaissance of Liquids Supply Growth?</i> Bill Fuller, Senior Director, International Oil
1:10 pm – 1:45 pm	<i>How Long Until the Next Refining Upcycle?</i> Rick Joswick, Managing Director, Global Oil
1:45 pm – 2:05 pm	<i>Climate Change: Has the Momentum Stopped?</i> Roman Kramarchuk, Managing Director, Emissions and Clean Energy
	Client Feedback and Areas for Future Focus