

SCENARIO PLANNING SERVICE JUNE ROUNDTABLE – LONDON

Monday June 13, 2011

London Hilton Hotel
22 Park Lane, London, W1K 1BE, England
Tel: (44) 20-7208-4040
8:00 to 2:00 p.m.

Agenda

- 8:00 a.m. – 8:30 a.m. – Coffee & Registration –
Hertford/Coronation Suites, Second Level
- 8:30 a.m. – 9:40 p.m. *PIRA Long-Term Outlook & Scenarios: Additional Shocks to Absorb*
Mark Schwartz, President and Managing Director, Scenario Planning
- 9:40 a.m. – 10:15 a.m. *The Rolling Revolution in MENA: Status Report and*
Longer Term Implications for Oil and Gas
Michelle Billig Patron, Senior Director, Political Risk
- Break –
- 10:35 a.m. – 11:10 a.m. *Will Commodity Price and Availability Set the Limit on*
Global Economic Expansion?
Peter Jaquette, Director, Global Oil
- 11:10 a.m. – 11:50 a.m. *Diverging Trends: LNG Market Tightens; Global Shale Gas*
Moves Closer to Reality
Ira Joseph, Executive Director, International Gas
- 11:50 a.m. – 12:20 p.m. *North American Non-Conventional Liquids: How Much Upside?*
Frederick W.A. (Bill) Fuller, Senior Director, International Oil
- Working Lunch –
- 12:50 p.m. – 1:25 p.m. *Size and Shape of the Long-Term Barrel: An Assessment of Key Assumptions*
Rick Joswick, Managing Director, Global Oil
- 1:25 p.m. – 1:45 p.m. *Reconsidering Gas-to-Liquids (GTL)*
Mark Schwartz
- 1:45 p.m. – 2:00 p.m. *Client Feedback and Areas for Future Focus*